

TOURISM RISK RATING



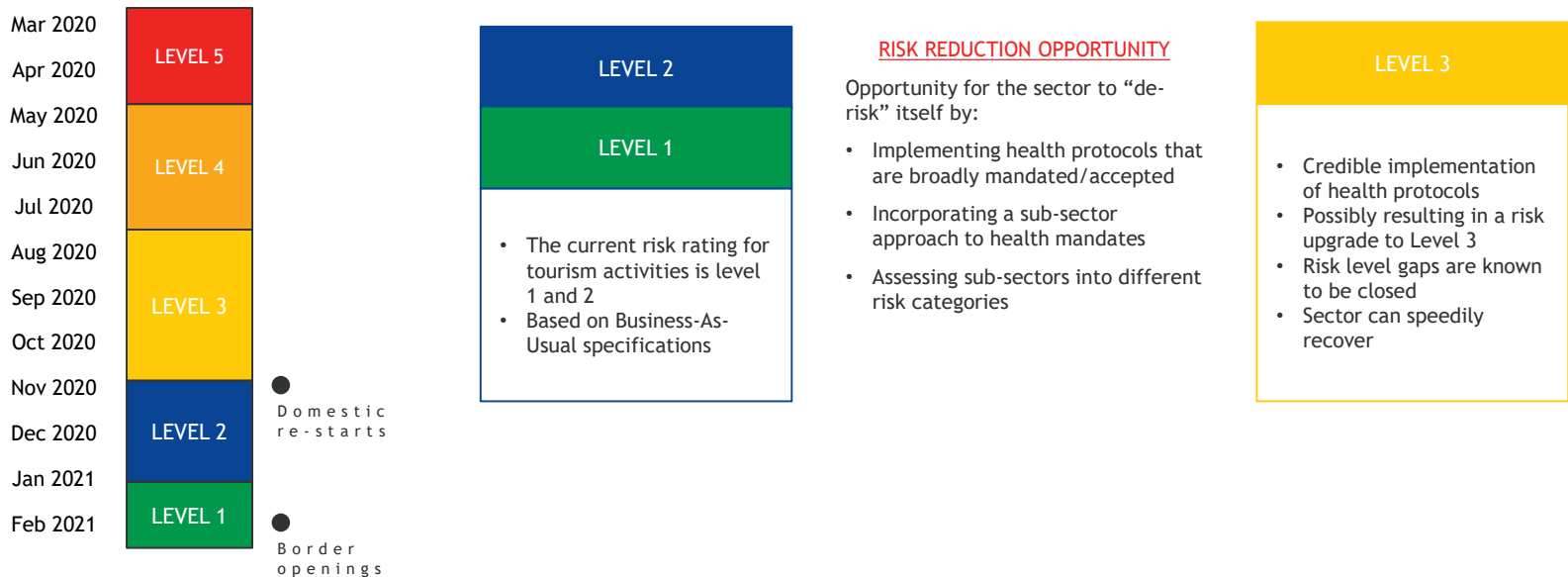
SOUTH AFRICAN TOURISM

Having been assessed as a Level 1/2 activity within the country’s risk-adjusted framework, the industry faces a significant period of constrained activity unless measures can be put in place to mitigate transmission risk.



External, collective consequence of how SA responds to the pandemic.

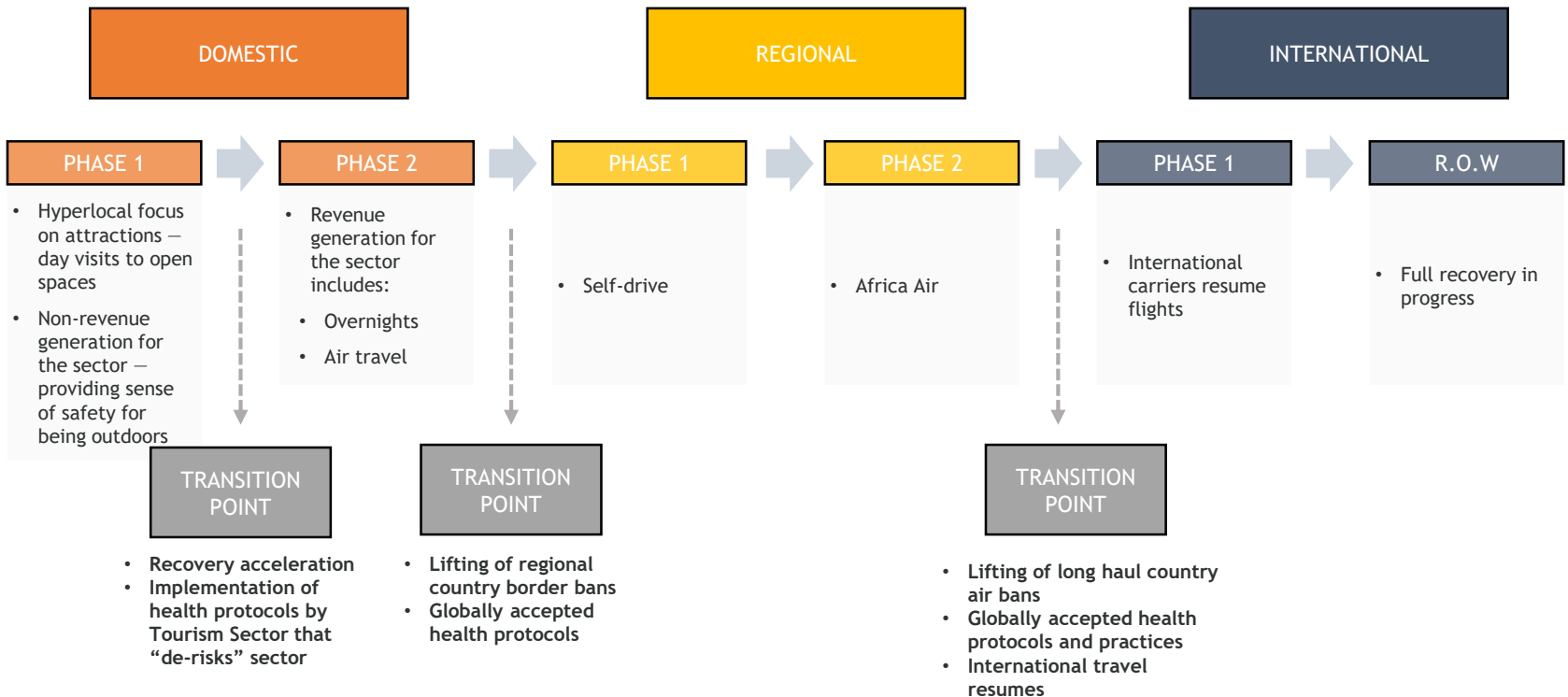
Rating of the inherent risk of specific value chain activities within the country risk framework



DISCLAIMER
 Timeframes are for illustration and are
 Dependent on Pandemic Trajectory

'LOCAL FIRST' RECOVERY

Tourism recovery will experience a number of phases, from hyper-local community attractions, through broader domestic tourism, regional land and air markets, and lastly resumption of world-wide international travel.

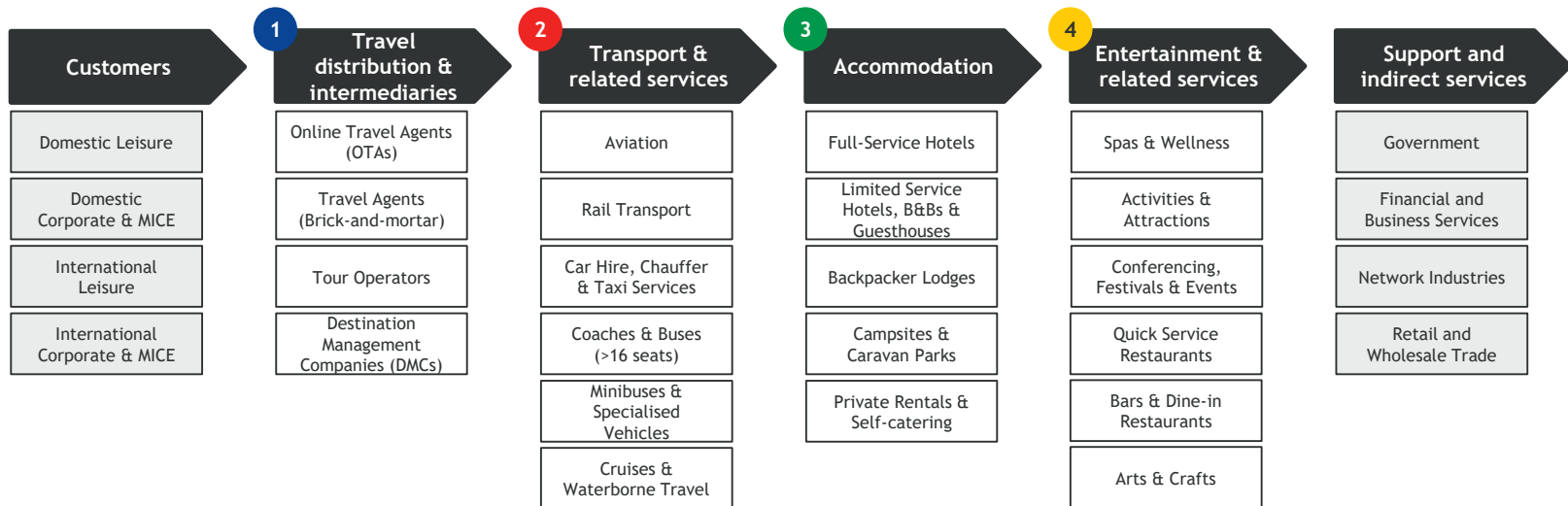


TOURISM VALUE CHAIN



SOUTH AFRICAN TOURISM

Tourism is a vibrant and complex value chain with a wide variety of activities serving many different markets.



**** Above Sub-Sectors can be broken down even further ****